

# Challenges and best practices when designing a mobile application for the ELIPSS panel

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#### ▶ To cite this version:

Geneviève Michaud, Quentin Agren. Challenges and best practices when designing a mobile application for the ELIPSS panel. CSDI. International Workshop on Comparative Survey Design and Implementation Program, Mar 2019, Varsovie, Institute of Philosophy and Sociology, Polish Academy of Sciences, Poland. hal-02874080

## HAL Id: hal-02874080 https://sciencespo.hal.science/hal-02874080

Submitted on 19 Dec 2022

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# Challenges and best practices when designing a mobile application for the ELIPSS panel

CSDI workshop 18–20 March Warsaw Institute of Philosophy and Sociology, Polish Academy of Sciences

<u>Quentin Agren, Geneviève Michaud, CDSP Sciences Po Paris</u>

## **Presentation outline**

- 1. ELIPSS Study
  - a probability-based internet panel
- 2. ELIPSS Infrastructure

## 3. Challenges

- a. <u>challenge #0 getting the timing right</u>
- b. <u>challenge #1 providing a connected device</u>
- c. <u>challenge #2 choosing a device model</u>
- d. <u>challenge #3 managing a mobile fleet</u>
- e. <u>challenge #4 designing a mobile app</u>
- f. <u>challenge #5 developing for interactive surveys</u>



## **Longitudinal Internet Studies for Social Sciences**

- 9-year grant from the French National Research Agency (ANR-10-EQPX-19-01) <u>DIME-SHS</u>
- probability-based sample (from 18 to 83 years old)
- sample size:

- pilot study: 2012 - 2016 +1000 panellists - main study: 2016-2019 +3200 panellists

- 2 full-time staff members dedicated to support and follow-up respondents
- panellists unconditionally equipped with a 4G-enabled touchscreen tablet



## a software infrastructure backing a mobile fleet

#### A mobile fleet:

- one single device model at a time
- managed in-house from stock management to troubleshooting

#### Incrementally built software suite, including:

- sample management interfacing with
- survey platform
- fleet management
- monitoring dashboard
- native mobile application



Self-hosted infrastructure

## a survey platform and a mobile application

early choice of a survey platform: Blaise©

**assets**: complete set of social sciences survey

methods

**shortcomings**: basic web rendering, not

mobile-friendly



**Best of two worlds**: a mobile app to enhance survey rendering while leveraging the proficient survey backend for development



## challenge #0 getting the timing right

- **Synchronise** project planning and manufacturer's schedule.
- Ensure hardware **quality** guarantees a study-long **lifespan**.
- Anticipate losses and maintain model homogeneity by ordering **spare stock**.

## challenge #1 offering a durable incentive

attractive device + mobile subscription = **timeproof incentive** 

- at **recruitment** time: appealing device
- to control **attrition**: data subscription is a stable incentive, whereas device attractivity may quickly
   drop in a fast evolving market

## challenge #2 choosing a device model

pilot study (Samsung GTP3100)	main study (Archos 80b Helium)
good hardware quality	limited hardware quality
no technical support from constructor	support from constructor's R&D enabled customisations simplifying management

The choice of a model affects **device management capabilities.** 

## challenge #3 managing a mobile fleet

### hardware inventory

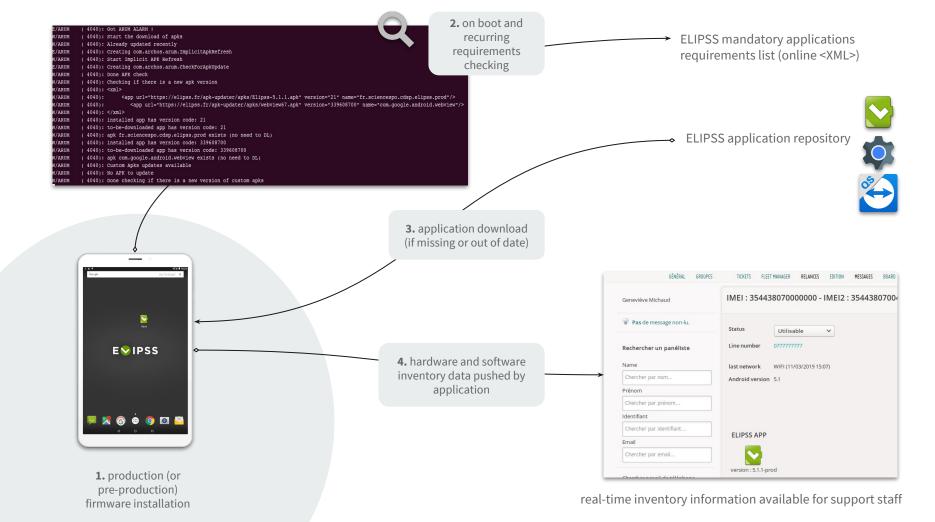
real-time fleet inventory

#### software update control

ELIPSS application and software dependencies must always be installed and match a specific version

#### remote control

remote **support** demands a tool to take remote control of devices



## challenge #4 designing a mobile app

a minimal app to serve the needs of research

- staff-editable welcome message
- native pop-up messages
- offline features
  - FAQ and staff contact
- online features
  - change password and edit profile information
  - available survey(s)
  - closed surveys with global statistics

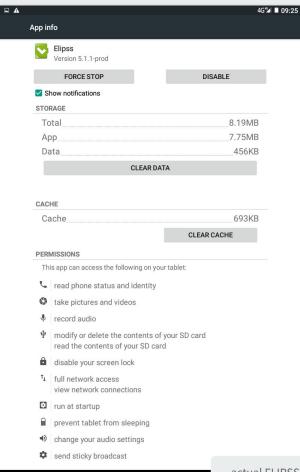


## collecting paradata frugally

Developing a custom Android application allows **passive and comprehensive** paradata collection.

But without prior panellist consent, paradata collection must be kept:

- frugal
- device-management oriented



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## permissions

**Permissions** requested by ELIPSS application are a combination that must allow for:

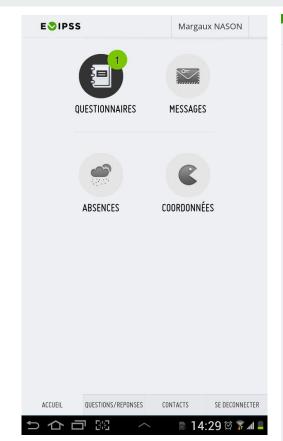
- limited paradata collection
- survey data collection

Permission Group	Permissions
CALENDAR	READ_CALENDAR
	WRITE_CALENDAR
CALL_LOG	READ_CALL_LOG
	WRITE_CALL_LOG
	• PROCESS_OUTGOING_CALLS
CAMERA	• CAMERA
CONTACTS	READ_CONTACTS
	• WRITE_CONTACTS
	GET_ACCOUNTS
LOCATION	ACCESS_FINE_LOCATION
	ACCESS_COARSE_LOCATION
MICROPHONE	• RECORD_AUDIO
PHONE	READ_PHONE_STATE
	<ul> <li>READ_PHONE_NUMBERS</li> </ul>
	CALL_PHONE
	<ul> <li>ANSWER_PHONE_CALLS</li> </ul>
	ADD_VOICEMAIL
	• USE_SIP
SENSORS	BODY_SENSORS
SMS	• SEND_SMS
	• RECEIVE_SMS
	READ_SMS
	RECEIVE_WAP_PUSH
	RECEIVE_MMS
STORAGE	READ_EXTERNAL_STORAGE
	• WRITE_EXTERNAL_STORAGE

"dangerous android permissions"

## user interface

Designing a straightforward, accessible interface





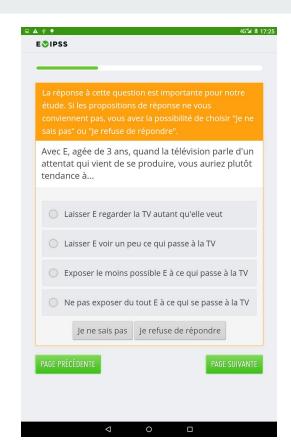
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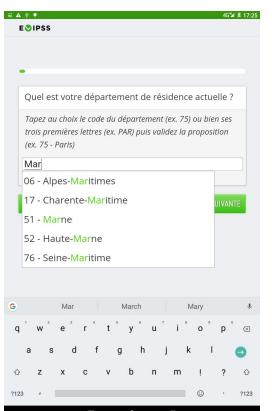
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## challenge #5 developing for interactive surveys

Over time, growing library of survey questions interactions.

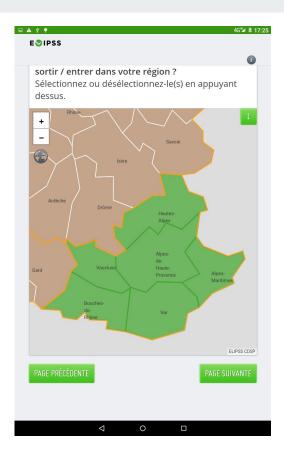
- fine-tuning non response options
- auto-complete, ordered items list
- experimenting with rich interactions and multimedia content (video, maps)
- use of device sensors (voice recording, camera)

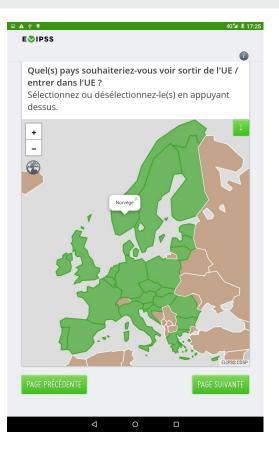












## feedback

## thank you!

SciencesPo-CDSP IT team throughout the ages:

#### Differentiated samples and groups

- Distinction between pilot sample and final sample
- Response status groups allowing targeted outreach
- Faceted search engine (by sub-sample, group, panelist name, email or phone number)

#### Panelist accounts

- Allows questionnaire access, communication with help-desk, profile updates and password recovery
- Accessed through responsive web application or native mobile application

#### Privacy compliance

- Distinct sets of identifiers for survey data and panel management
- Secure network protocols





Sample & Survey Management system Factsheet





#### Fine-grained user privileges

- Granted through user management back office
- Panelists can access and update their personal
- Survey managers can handle survey enrollment
- and retrieve response data for post-production.

   Panel managers (help desk and follow-up) can view panelist profiles and device information, response statuses and aggregate statistics.
- Scientific project managers have access to response rates, attrition trends and other global indicators
- Recruitment team can perform batch imports of panelist data through file upload

#### Rich para-data recording

- Question-level time tracking
- Interruptions and context switching (ELIPSS

Android app)

 Recording of ad hoc events for rich multimedia questions (video controls, engagement with interactive maps...)

#### Multi-channel communication

- Email
- SMS
- In-app messages
- Native mobile notifications (ELIPSS Android app)
- Direct follow-up phone calls, made in a collaborative workflow
- Traditional mail (integrated through national postal service API)

#### Web technologies

Languages : Python, JavaScript Web framework : Django Libraries: Tornado, Bokeh, Pandas

#### Mobile technologies

- ELIPSS Android application (available on ELIPSS Android repository).
- Mobile fleet management service integration (MDM API)

#### Development team contact:

itcdsp-scpolst@sciencespo.fr



#### Survey platform integration

- Blaise™ software handles survey engineering, basic web rendering of questionnaires and answer recording.
- Survey management platform handles user authentication, survey publication and questionnaire access.
- Seamless integration through standard web protocols.

#### Tailor-made question enhancement

- Leverage web technologies to enhance answering experience
- Allow questions with rich interactions, going beyond ink and paper transposition

## pilot study and main study equipment: comparison

	Samsung GTP3100	Archos 80b Helium
Size	7.0 inches, (~58.2% screen-to-body ratio)	8.0 inches, (~72.46 % screen-to-body ratio)
Resolution	600 x 1024 pixels, (~170 ppi density)	768 x 1024 pixels, (~160 ppi density)







ARCHOS 80b Helium 4G 210 x 122 x 9.3 mm | 320 g