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Geneviève Michaud, Quentin Agren

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# Challenges and best practices when designing a mobile application for the ELIPSS panel

CSDI workshop 18–20 March Warsaw Institute of Philosophy and Sociology, Polish Academy of Sciences

Quentin Agren, Geneviève Michaud, CDSP Sciences Po Paris

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### **Presentation outline**

1. ELIPSS Study

a probability-based internet panel

2. ELIPSS Infrastructure

- 3. Challenges
  - a. challenge #0 getting the timing right
  - b. challenge #1 providing a connected device
  - c. <u>challenge #2 choosing a device model</u>
  - d. <u>challenge #3 managing a mobile fleet</u>
  - e. <u>challenge #4 designing a mobile app</u>
  - f. <u>challenge #5 developing for interactive surveys</u>



## Longitudinal Internet Studies for Social Sciences

- 9-year grant from the French National Research Agency (ANR-10-EQPX-19-01) DIME-SHS
- probability-based sample (from 18 to 83 years old)
- sample size:
  - pilot study: 2012 2016 +1000 panellists
  - main study: 2016-2019 +3200 panellists
- 2 full-time staff members dedicated to support and follow-up respondents
- panellists unconditionally equipped with a 4G-enabled touchscreen tablet



## a software infrastructure backing a mobile fleet

### A mobile fleet:

- one single device model at a time
- managed in-house from stock management to troubleshooting

Incrementally built software suite, including :

- sample management interfacing with
- survey platform
- fleet management
- monitoring dashboard
- native mobile application



Self-hosted infrastructure

### a survey platform and a mobile application

### early choice of a survey platform: <u>Blaise©</u>

**assets**: complete set of social sciences survey methods**shortcomings**: basic web rendering, not

mobile-friendly



**Best of two worlds**: a mobile app to enhance survey rendering while leveraging the proficient survey backend for development



## challenge #0 getting the timing right

- **Synchronise** project planning and manufacturer's schedule.
- Ensure hardware **quality** guarantees a study-long **lifespan**.
- Anticipate losses and maintain model homogeneity by ordering **spare stock**.

## challenge #1 offering a durable incentive

attractive device + mobile subscription = **timeproof incentive** 

- at **recruitment** time: appealing device
- to control **attrition**: data subscription is a stable incentive, whereas device attractivity may quickly

drop in a fast evolving market

## challenge #2 choosing a device model

pilot study (Samsung GTP3100)	main study (Archos 80b Helium)
good hardware quality	limited hardware quality
no technical support from constructor	support from constructor's R&D enabled customisations simplifying management

The choice of a model affects **device management capabilities.** 

## challenge #3 managing a mobile fleet

hardware inventory

real-time fleet inventory

software update control

ELIPSS application and software dependencies must always be installed and match a specific version

remote control

remote support demands a tool to take remote control of devices



## challenge #4 designing a mobile app

a minimal app to serve the needs of research

- staff-editable welcome message
- native pop-up messages
- offline features
  - FAQ and staff contact
- online features
  - change password and edit profile information
  - available survey(s)
  - closed surveys with global statistics



## collecting paradata frugally

Developing a custom Android application allows **passive and comprehensive** paradata collection.

But without prior panellist consent, paradata collection must be kept:

- frugal
- device-management oriented

	4G*⁄⊿ 🗎
App info	
Version 5.1.1-prod	
FORCE STOP	DISABLE
Show notifications	
STORAGE	
Total	8.19MB
Арр	7.75MB
Data	456KB
CLEAF	R DATA
CACHE	(00)/D
Cache	693KB
	CLEAR CACHE
PERMISSIONS	
This app can access the following or	n vour tablet:

- 💪 read phone status and identity
- take pictures and videos
- record audio
- Implication with the second second

- disable your screen lock
- ↑↓ full network access view network connections
- 🖸 run at startup
- prevent tablet from sleeping
- change your audio settings

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send sticky broadcast

## permissions

**Permissions** requested by ELIPSS application are a combination that must allow for:

- limited paradata collection
- survey data collection

Permission Group	Permissions
CALENDAR	READ_CALENDAR
	• WRITE_CALENDAR
CALL_LOG	READ_CALL_LOG
	• WRITE_CALL_LOG
	• PROCESS_OUTGOING_CAL
CAMERA	• CAMERA
CONTACTS	READ_CONTACTS
	• WRITE_CONTACTS
	GET_ACCOUNTS
LOCATION	<ul> <li>ACCESS_FINE_LOCATION</li> </ul>
	ACCESS_COARSE_LOCATI
MICROPHONE	• RECORD_AUDIO
PHONE	READ_PHONE_STATE
	READ_PHONE_NUMBERS
	CALL_PHONE
	ANSWER_PHONE_CALLS
	<ul> <li>ADD_VOICEMAIL</li> </ul>
	• USE_SIP
SENSORS	BODY_SENSORS
SMS	SEND_SMS
	<ul> <li>RECEIVE_SMS</li> </ul>
	READ_SMS
	• RECEIVE_WAP_PUSH
	RECEIVE_MMS
STORAGE	READ_EXTERNAL_STORAGE
	WRITE_EXTERNAL_STORA

actual ELIPSS app permissions

"dangerous android permissions"

### user interface

Designing a straightforward, accessible interface



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same but different: pilot study (7") and main study (8") application homepage

## challenge #5 developing for interactive surveys

Over time, growing library of survey questions interactions.

- fine-tuning non response options
- auto-complete, ordered items list
- experimenting with rich interactions and multimedia content (video, maps)
- use of device sensors (voice recording, camera)

v 46	₩ A ¥ ¥ E VIPSS	E⊗IPSS 40
La réponse à cette question est importante pour notre étude. Si les propositions de réponse ne vous conviennent pas, vous avez la possibilité de choisir "Je ne sais pas" ou "le refuse de répondre".	Quel est votre département de résidence actuelle ?	Habituellement, pour vous informer sur l'actualité quel(s) moyen(s) utilisez-vous de préférence ? <i>(Trois réponses possibles)</i>
Avec E, agée de 3 ans, quand la télévision parle d'un attentat qui vient de se produire, vous auriez plutôt tendance à	trois premières lettres (ex. PAR) puis validez la proposition (ex. 75 - Paris)	Classez les réponses par ordre d'importance, en commençant par le moyen le plus important (1 pour le plu important, 3 pour le moins important).
<ul> <li>Laisser E regarder la TV autant qu'elle veut</li> <li>Laisser E voir un peu ce qui passe à la TV</li> </ul>	06 - Alpes-Maritimes 17 - Charente-Maritime 51 - Marne	La radio
<ul> <li>Exposer le moins possible E à ce qui passe à la TV</li> <li>Ne pas exposer du tout E à ce qui se passe à la TV</li> </ul>	52 - Haute-Marne 76 - Seine- <mark>Ma</mark> ritime	Les sites de médias sur Internet ou leur compte
Je ne sais pas Je refuse de répondre	G Mar March Mary 4 q <sup>1</sup> w <sup>2</sup> e <sup>3</sup> r <sup>4</sup> t <sup>5</sup> y <sup>6</sup> u <sup>7</sup> i <sup>6</sup> o <sup>9</sup> p <sup>6</sup> (2)	1 D'autres sites Internet
PAGE PRECEDENTE PAGE SUIVANTE	asdfghjkl ↔ ☆zxcvbnm!?☆	PAGE PRÉCÉDENTE PAGE SUIVA

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démarrer la vidéo ci-dessous.	
Une fois la lecture de la vidéo terminée, merci de	
passer à la page suivante.	
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**sortir / entrer dans votre région ?** Sélectionnez ou désélectionnez-le(s) en appuyant





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### feedback

# thank you!

SciencesPo-CDSP IT team throughout the ages:

Adam Schaal, Daniele Guido, Adrien Ferreira, Alexandre Chevallier, Raphaël Paoloni, Anthony Jacques,

Jérémy Richard, Romain Mougin, Baptiste Rouxel, Quentin Agren, Simon Dellac

#### Differentiated samples and groups

 Distinction between pilot sample and final sample
 Response status groups allowing targeted outreach
 Faceted search engine (by sub-sample, group, panelist name, email or phone number)

#### Panelist accounts

 Allows questionnaire access, communication with help-desk, profile updates and password recovery
 Accessed through responsive web application or native mobile application

#### **Privacy compliance**

 Distinct sets of identifiers for survey data and panel management
 Secure network protocols



### ESIPSS

Sample & Survey Management system Factsheet



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### Fine-grained user privileges

- Granted through user management back office

- Panelists can access and update their personal data

 Survey managers can handle survey enrollment and retrieve response data for post-production.
 Panel managers (help desk and follow-up) can view panelist profiles and device information, response statuses and aggregate statistics.
 Scientific project managers have access to response rates, attrition trends and other global indicators
 Recruitment team can perform batch imports of

 Recruitment team can perform batch imports of panelist data through file upload

#### Rich para-data recording

 Question-level time tracking
 Interruptions and context switching (ELIPSS Android app)
 Recording of ad hoc events for rich multimedia questions (video cortois, engagement with interactive maps...)

#### Multi-channel communication

- Email - SMS - In-app messages - Native mobile notifications (ELIPSS Android app)

 Direct follow-up phone calls, made in a collaborative workflow
 Traditional mail (integrated through national postal

service API)

#### Web technologies

Languages : Python, JavaScript Web framework : Django Libraries: Tornado, Bokeh, Pandas

#### Mobile technologies

 ELIPSS Android application (available on ELIPSS Android repository).
 Mobile fleet management service integration (MDM API)

Development team contact : itcdsp-scpolst@sciencespo.fr



#### Survey platform integration

- Blaise<sup>w</sup> software handles survey engineering, basic web rendering of questionnaires and answer recording. - Survey management platform handles user authentication, survey publication and questionnaire access. - Seamless integration through standard web protocols.

Tailor-made question enhancement

 Leverage web technologies to enhance answering experience
 Allow questions with rich interactions, going beyond ink and paper transposition

ELIPSS software toolbox fact sheet

## pilot study and main study equipment: comparison

	Samsung GTP3100	Archos 80b Helium
Size	7.0 inches, (~58.2% screen-to-body ratio)	8.0 inches, (~72.46 % screen-to-body ratio)
Resolution	600 x 1024 pixels, (~170 ppi density)	768 x 1024 pixels, (~160 ppi density)



193.7 x 122.4 x 10.5 mm | 344 g



ARCHOS 80b Helium 4G 210 x 122 x 9.3 mm | 320 g